



## **THE BALANCED HEALTH POINT-OF-SALE AND CLIENT RECORD SYSTEM Features List**

1. Client records can be based on
  - a. Touch For Health Kinesiology
    - i. Record imbalances found as well as the correction techniques used
    - ii. Helpful tools included for reference and recording including
      - (1) The Time-Of-Day Wheel
      - (2) The 5 Element Model
      - (3) Accupressure Holding Point Reference
  - b. Muscle Testing
    - i. Record findings and recommendations
    - ii. Program development support
  - c. Massage Therapy Sessions
    - i. Record muscles worked with a click
    - ii. Record and search SOAP notes by date
  - d. Full integration of all three modalities
    - i. The appointments can be a mix as is appropriate and best for your client
2. Appointment Calendar
  - a. Fully Integrated With
    - i. The client database
    - ii. The appointment records for all supported modalities
    - iii. The Point-Of-Sale System
  - b. Search entries forward or back
  - c. See at a glance where and when a client or event is scheduled
3. Inventory Control including
  - a. Ordering stock
    - i. PO generation
      - (1) Automatic, manually or a combination
      - (2) Supports up to 10 vendors
      - (3) Automatic sales tax calculations
  - b. Receive stock with inventory integration
  - c. Backorder Tracking
  - d. Track inventory item status including
    - i. Active and non-active products
    - ii. Multiple pricing supporting MLM client status support
    - iii. Sales tax tracking

4. Invoicing
  - a. Wholesale/retail pricing on a per item basis
  - b. Inventory and non-inventory items
  - c. Miscellaneous item entries
  - d. Automatic sales tax calculations
  - e. Enter shipping and discount values
  - f. Automatic generation from the client visit record
5. Payments Processing Including
  - a. Multiple payment types
    - i. Cash
    - ii. Up to three checks
    - iii. Up to three credit/debit cards
      - (1) Cards recorded but BHPOS does not process credit cards
        - (a) Cost calculations automatic
      - (2) We recommend using Square or Stripe
        - (a) Square account can be accessed from within BHPOS
6. Form Letters
  - a. Mail or email to
    - i. Groups
    - ii. Students
    - iii. Clients
  - b. Multiple contact criteria including
    - i. Date ranges
    - ii. Membership or group status
    - iii. Account balances
    - iv. An individual client
7. Setting Up Classes Including
  - a. Venue lists
  - b. Class lists with rosters
  - c. Student and prospect lists
8. Runs On A PC And Supports
  - a. A receipt printer
  - b. A report printer
  - c. A cash drawer
  - d. A label printer
  - e. A bar code scanner
9. We can provide the hardware as you require
  - a. Individual items
  - b. A fully integrated system with BHPOS pre-installed

All of these features and more are completely integrated and you can use all of them or a sub-set as it fits your business model. This will give you the ability to grow into the functions you need without ever having to purchase add-ons as you grow. No ongoing charges once you purchase your lifetime license. Start with a FREE 30 day trial of BHPOS!